



HOOSIERS & NUMBERS

LABOR MARKET REVIEW

Economic Growth Region 6

Statistical Data Report for August 2013, Released October 2013

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed in August. Eighteen states and the District of Columbia had unemployment rate increases, 17 states had decreases, and 15 states had no change, the U.S. Bureau of Labor Statistics reported. Thirty-six states and the District of Columbia had unemployment rate decreases from a year earlier, 12 states had increases, and two states had no change. The national jobless rate was little changed from July at 7.3 percent and was 0.8 percentage point lower than in August 2012.

Nevada had the highest unemployment rate among the states in August, 9.5 percent. The next highest rate was in Illinois, 9.2 percent. North Dakota continued to have the lowest jobless rate, 3.0 percent. In total, 15 states had jobless rates significantly lower than the U.S. figure of 7.3 percent, 11 states and the District of Columbia had measurably higher rates, and 24 states had rates that were not appreciably different from that of the nation.

August 2013 Labor Force Estimates (not seasonally adjusted)							
Area	Labor Force	Employed	Unemployed	Aug 2013 Rate	Jul 2013 Rate	Aug 2012 Rate	
U.S.	155,971,000	144,509,000	11,462,000	7.3%	7.7%	8.2%	
IN	3,177,923	2,940,433	237,490	7.5%	8.3%	8.4%	
EGR 6	155,840	142,749	13,091	8.4%	9.6%	9.7%	
Muncie MSA	52,729	48,197	4,532	8.6%	10.3%	9.7%	
Blackford County	5,857	5,321	536	9.2%	9.7%	10.6%	
Delaware County	52,729	48,197	4,532	8.6%	10.3%	9.7%	
Fayette County	9,082	8,176	906	10.0%	11.4%	11.3%	
Henry County	22,145	20,332	1,813	8.2%	9.4%	10.0%	
Jay County	11,034	10,277	757	6.9%	7.6%	7.1%	
Randolph County	12,617	11,571	1,046	8.3%	9.3%	9.3%	
Rush County	8,864	8,287	577	6.5%	7.0%	7.9%	
Union County	3,406	3,158	248	7.3%	8.2%	8.4%	
Wayne County	30,106	27,430	2,676	8.9%	9.8%	10.7%	
Muncie City	30,584	27,794	2,790	9.1%	10.7%	10.1%	
Connersville City	4,810	4,271	539	11.2%	7.5%	7.3%	
New Castle City	7,744	7,067	677	8.7%	9.7%	11.3%	
Richmond City	15,404	13,921	1,483	9.6%	10.6%	11.4%	

State Release Date: 9/20/2013

Source: Indiana Dept of Workforce Development, Research and Analysis, Local Area Unemployment Statistics



Economic Growth Region (EGR) 6

Blackford, Delaware, Fayette, Henry, Jay, Randolph, Rush, Union, and Wayne Counties.

Unemployment Rates by State, August 2013 (seasonally adjusted)

U.S - 7.3%

Illinois - 9.2%

Indiana - 8.1%

Kentucky - 8.4%

Michigan - 9.0%

Ohio - 7.3%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County, August 2013 (high to low)

#02 - Fayette - 10.0%

#07 - Blackford - 9.2%

#13 - Wayne - 8.9%

#16 - Delaware - 8.6%

#26 - Randolph - 8.3%

#27 - Henry - 8.2%

#48 - Union - 7.3%

#57 - Jay - 6.9%

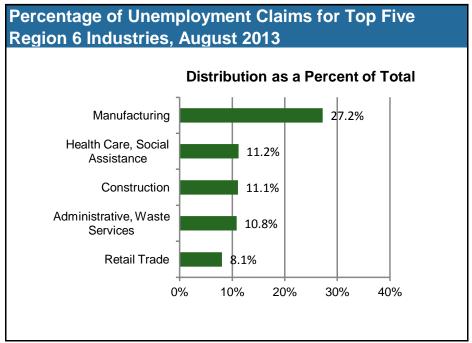
#71 - Rush - 6.5%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to August 2013 from:						
CPI Item	Aug-12	Jul-13	Aug-12	Jul-13		
	Midwest	Region*	U.S. City			
All Items	1.2%	0.1%	1.5%	0.1%		
Food & Beverages	1.2%	0.1%	1.4%	0.2%		
Housing	1.9%	-0.1%	2.2%	0.1%		
Apparel	2.9%	2.4%	1.8%	1.2%		
Transportation	-1.3%	-0.1%	0.0%	-0.4%		
Medical Care	2.8%	0.6%	2.3%	0.5%		
Recreation	0.6%	-0.5%	0.4%	0.0%		
Education & Communication	1.4%	0.4%	1.6%	0.6%		
Other Goods & Services	1.8%	0.0%	1.6%	0.2%		

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis, UI **Statistics**

WARN Notices

There are no WARN notices for August 2013 in EGR 6.

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims, August 2013

Economic Growth Region (EGR) 6

Initial Claims

August 3, 2013 – 148 (D) August 10, 2013 – 161 (D) August 17, 2013 – 210 (D) August 24, 2013 - 153 (D) August 31, 2013 – 189 (D)

Continued Claims

August 3, 2013 - 1,943 August 10, 2013 – 1,909 August 17, 2013 - 1,901 August 24, 2013 – 1,851 August 31, 2013 – 1,853

Total Claims

August 3, 2013 – 3,181 August 10, 2013 - 3,123 August 17, 2013 – 3,178 August 24, 2013 – 3,065 August 31, 2013 – 3,104

State of Indiana **Initial Claims**

August 3, 2013 - 3,931 August 10, 2013 – 4,227 August 17, 2013 – 3,872 August 24, 2013 – 3,869 August 31, 2013 – 4,157

Continued Claims

August 3, 2013 – 39,231 August 10, 2013 - 39,132 August 17, 2013 - 39,474 August 24, 2013 – 38,157 August 31, 2013 – 38,308

Total Claims

August 3, 2013 – 65,094 August 10, 2013 - 64,971 August 17, 2013 – 63,800 August 24, 2013 – 63,265 August 31, 2013 – 63,573

*Total claims include EUC (Emergency Unemployment Compensation). Please see Hoosiers by the Numbers for additional information. Claims data are updated weekly, including revisions to claims counts for the preceding four weeks

Source: Indiana Department of Workforce Development, Research and Analysis. **UI Statistics**

Muncie MSA Wage and Salaried Employment, August 2013							
				Number	Percent	Number	Percent
				Change	Change	Change	Change
Industry	Aug-13	Jul-13	Aug-12	Jul-13 to	Aug-13	Aug-12 t	o Aug-13
Total Nonfarm Employment	49,500	48,700	51,200	800	1.6%	-1,700	-3.3%
Total Private Employment	37,700	37,800	37,900	-100	-0.3%	-200	-0.5%
Goods Producing	5,900	5,900	5,900	0	0.0%	0	0.0%
Service Providing	43,600	42,800	45,300	800	1.9%	-1,700	-3.8%
Private Service Providing	31,800	31,900	32,000	-100	-0.3%	-200	-0.6%
 Mining, Logging and Construction 	1,700	1,700	1,600	0	0.0%	100	6.3%
- Manufacturing	4,200	4,200	4,300	0	0.0%	-100	-2.3%
- Trade, Transportation and Utilities	9,000	9,000	8,600	0	0.0%	400	4.7%
Wholesale Trade	1,100	1,100	1,000	0	0.0%	100	10.0%
Retail Trade	6,700	6,800	6,500	-100	-1.5%	200	3.1%
Transportation, Warehousing and Utilities	1,200	1,100	1,100	100	9.1%	100	9.1%
- Information	300	300	300	0	0.0%	0	0.0%
- Financial Activities	2,600	2,600	2,600	0	0.0%	0	0.0%
- Education and Health Services	9,200	9,100	9,200	100	1.1%	0	0.0%
- Leisure and Hospitality	5,200	5,200	5,000	0	0.0%	200	4.0%
- Other Services	1,600	1,600	1,600	0	0.0%	0	0.0%
Government	11,800	10,900	13,300	900	8.3%	-1,500	-11.3%
- State Government	8,100	7,400	9,500	700	9.5%	-1,400	-14.7%
State Government Educational Services	7,900	7,200	9,300	700	9.7%	-1,400	-15.1%
State Government Excluding Education	200	200	200	0	0.0%	0	0.0%
- Local Government	3,800	3,700	3,800	100	2.7%	0	0.0%
Local Government Educational Services	2,100	2,000	2,200	100	5.0%	-100	-4.6%
Local Government Excluding Educational	1,700	1,700	1,600	0	0.0%	100	6.3%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Applicant Pool

Top 20 Occupations Desired by Active Applicants on Their Resumes in the Past 12 Months

- 1 Assemblers and Fabricators, All Other - 589
- 2 Production Workers, All Other - 485
- 3 Customer Service Representatives - 432
- 4 Helpers--Production Workers - 370
- 5 Laborers and Freight, Stock, and Material Movers, Hand - 252
- 6 Office Clerks, General 226
- 7 Cashiers 212
- 8 Managers, All Other 163
- 9 Nursing Assistants 151
- 10 Administrative Services Managers - 132
- **11** Manufacturing Production Technicians 130
- 12 Team Assemblers 127
- 13 Receptionists and Information Clerks 115
- 14 Bookkeeping, Accounting, and Auditing Clerks 111
- 15 Construction Laborers 109
- 16 Maintenance and Repair Workers, General 105
- 17 Executive Secretaries and Executive Administrative Assistants 104
- 18 Retail Salespersons 103
- 19 First-Line Supervisors of Production and Operating Workers - 99
- 20 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive - 95

Source: Indiana Department of Workforce Development, Indiana Career Connect

5 Years Later, a Work in Progress

A five-year glance of the manufacturing industry at the Economic Growth Region 3 and the State level.

Economic Growth Region 3

2008 Q3 – 2012 Q3 Manufacturing Industry

Quarterly Workforce	Economic Growth Region 6					
Indicators	2008, Q3	2009, Q3	2010, Q3	2011, Q3	2012, Q3	
Total Employment	22,184	18,761	18,571	19,293	19,893	
Net Job Flows	148	-572	202	348	317	
Job Creation	1,182	627	718	904	786	
New Hires	1,843	941	1,546	1,984	1,793	
Separations	2,464	2,155	1,615	1,790	1,777	
Turnover	7.1%	5.6%	6.0%	6.3%	N/A	
Avg Monthly Earnings	\$3,321	\$3,283	\$3,539	\$3,745	\$3,655	
Avg New Hire Earnings	\$2,411	\$2,544	\$2,433	\$2,822	\$2,879	

Source: Quarterly Workforce Indicators, Longitudinal Employer-Household Dynamics, U.S. Census Bureau

State of Indiana

2008 Q3 – 2012 Q3 Manufacturing Industry

Quarterly Workforce	Indiana						
Indicators	2008, Q3	2009, Q3	2010, Q3	2011, Q3	2012, Q3		
Total Employment	530,567	437,980	458,666	468,265	480,742		
Net Job Flows	-15,308	-4,714	1,013	5,752	7,371		
Job Creation	12,229	12,287	13,778	17,439	17,630		
New Hires	35,357	21,574	35,634	40,889	40,471		
Separations	56,446	36,727	39,708	42,616	40,811		
Turnover	6.6%	4.4%	5.5%	5.2%	N/A		
Avg Monthly Earnings	\$4,147	\$4,084	\$4,436	\$4,564	\$4,762		
Avg New Hire Earnings	\$2,978	\$3,106	\$2,991	\$3,225	\$3,100		

Source: Quarterly Workforce Indicators, Longitudinal Employer-Household Dynamics, U.S. Census Bureau

Frequently Listed Jobs

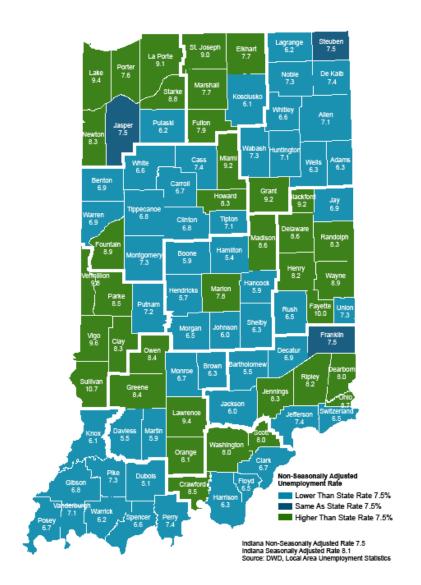
Top 20 Job listings by number of openings in Region 6 for the month of August 2013

- Laborers and Freight, Stock, and Material Movers, Hand
- 2 Computer User Support Specialists
- 3 Customer Service Representatives
- 4 Data Entry Keyers
- 5 Helpers--Production Workers
- 6 Production Workers, All Other
- 7 Personal Care Aides
- 8 Heavy and Tractor-Trailer Truck Drivers
- 9 Clinical Psychologists
- 10 Computer-Controlled Machine Tool Operators, Metal and Plastic
- 11 Counter Attendants, Cafeteria, Food Concession, and Coffee Shop
- 12 Receptionists and Information Clerks
- 13 Bus Drivers, School or Special Client
- 14 Cooks, All Other
- 15 Food Servers, Nonrestaurant
- 16 Insurance Sales Agents
- 17 Janitors and Cleaners, Except Maids and Housekeeping Cleaners
- 18 Mates- Ship, Boat, and Barge
- 19 Personal Care and Service Workers, All Other

20 Retail Salespersons

Source: Indiana Department of Workforce Development, Indiana Career Connect

County Unemployment Rates August 2013





Questions?

Please contact the DWD Research and Analysis representative listed below:

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